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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

W.I.S.E. – CSI 300 China Tracker^{®*}

(*This is a synthetic ETF)

標智滬深 300 中國指數基金^{®*}

(*此基金為一隻合成交易所買賣基金)

a sub-fund of the World Index Shares ETFs

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance¹
(Cap. 571 of the laws of the Hong Kong SAR))

(Stock Code: 02827)

Announcement – Update of Offering Documents

The Manager of W.I.S.E. – CSI 300 China Tracker^{®*} (*This is a synthetic ETF) (the “**Sub-Fund**”) hereby announces that the offering documents of the Sub-Fund have been updated.

The Manager would like to inform the investors that the updated product key facts statement of the Sub-Fund (the “**KFS**”) has been issued to disclose updated information relating to the ongoing charges, tracking difference and past performance of the Sub-Fund.

In the meantime, information relating to the number of listed companies on the Shanghai Stock Exchange and its total market capitalization, the number of listed companies on the Shenzhen Stock Exchange and its total market capitalization, the top ten holdings of the CSI 300 Index and the percentage of the total market capitalisation of the Shenzhen Stock Exchange and the Shanghai Stock Exchange that

¹ SFC authorization is not a recommendation or endorsement of the Sub-Fund nor does it guarantee the commercial merits of the Sub-Fund or its performance. It does not mean the Sub-Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

the 300 constituent stocks of the CSI 300 Index represent as set out in the Prospectus and the KFS has also been updated. Please refer to the Addendum for details.

The offering documents of the Sub-Fund (including the Addendum and the updated KFS) are now available on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the Manager's website² at www.boci-pru.com.hk/englisht/etf/intro.aspx (for the English version) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for the Chinese version). Hard copies may also be obtained from Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the Manager's enquiry hotline at (852) 2280 8697.

26 April 2017

² Information contained in the Manager's website has not been reviewed by the SFC.

IMPORTANT: This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – CSI 300 China Tracker^{®*} (*This is a synthetic ETF) (the “Sub-Fund”) dated 3 January 2017 (the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this Addendum misleading.

If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.

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Addendum to the Prospectus

The Prospectus is hereby supplemented as follows with immediate effect:

1. In Appendix I “A SHARE MARKET IN THE PRC” of the Prospectus,
 - (i) The last sentence of the paragraph under the section headed “Shanghai Stock Exchange” on page 87 shall be amended and restated as follows:

“As at 21 April 2017, there was a total of 1261 listed companies and total market capitalization of approximately RMB 30.16 trillion.”
 - (ii) The last sentence of paragraph under the section headed “Shenzhen Stock Exchange” on page 87 shall be amended and restated as follows:

“As at 21 April 2017, there was a total of 1954 listed companies and total market capitalization of approximately RMB 22.81 trillion.”

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2. In Appendix III “THE CSI 300 INDEX (“CSI 300”)” of the Prospectus,

- (i) The first sentence of the first paragraph on page 95 shall be amended and restated as follows:

“The CSI 300 is a diversified index consisting of 300 constituent stocks which are listed on the Shenzhen Stock Exchange and/or the Shanghai Stock Exchange, and it is estimated that as of 21 April 2017, these 300 stocks of the CSI 300 represent around 46.30% of the total market capitalization of the two stock exchanges.”

- (ii) The first paragraph under the sub-section headed “Ten (10) Largest Constituent Stocks” under the section headed “1. Basic Information” on page 96 shall be amended and restated as follows:

“As at 21 April 2017, the ten (10) largest constituent stocks of the CSI 300 (out of 300 constituent stocks) and their respective weightings are listed below:

Code	Stock Name	% of CSI 300
601318	Ping An Insurance (Group) Company of China Ltd.	4.05
600519	Kweichow Moutai Co., Ltd.	2.09
600036	China Merchants Bank Co., Limited	2.01
601166	Industrial Bank Co., Ltd.	1.98
600016	China Minsheng Banking Corp., Ltd.	1.94
601328	Bank of Communications Co., Ltd.	1.69
000651	Gree Electric Appliances, Inc. of Zhuhai	1.64
000333	Midea Group Co., Ltd.	1.60
601668	China State Construction Engineering Co., Ltd.	1.59
000002	China Vanke Co., Ltd	1.46

The Prospectus may only be distributed if accompanied by this Addendum.

26 April 2017